

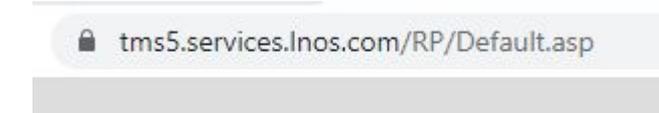
Route Planner Format Standardization

The purpose of this guide is to provide a standardized format for quadrants and columns in the Route Planner screen.

Preferred quadrant set up

Setting up your home quadrants.

- Open [Route Planner](#) in the production region
- Clicking on the quadrant title bar or the small gray triangle allows you to select what schedule you would like to view
- Primary columns: Routes Window (top left) Route Details (top right) Unassigned Stops (bottom left) Map (bottom right)



Routes | Row 1 - 17 of 17

Route ID	Publish Route	Resource Key	Territory	Name
665686	Published	L821-12-20211019	L821-CT	L821-ST-8 (CT)
665679	Published	L821-5-20211019	L821-ALL	L821-ST-1
667183	Changed After	L821-10-20211020	L821-ALL	L821-ST-6
785072	Published	L821-WC-20211021	L821-ALL	L821-WC-1
668563	Changed After	L821-12-20211021	L821-CT	L821-ST-8 (CT)
668564	Published	L821-13-20211021	L821-CT	L821-ST-9 (CT)
668552	Changed After	L821-1-20211021	L821-ALL	L821-53-1
668553	Published	L821-2-20211021	L821-ALL	L821-53-2
668554	Published	L821-3-20211021	L821-ALL	L821-53-3
668555	Published	L821-4-20211021	L821-ALL	L821-53-4
668556	Published	L821-5-20211021	L821-ALL	L821-ST-1
668557	Published	L821-6-20211021	L821-ALL	L821-ST-2
668558	Published	L821-7-20211021	L821-ALL	L821-ST-3
668559	Changed After	L821-8-20211021	L821-ALL	L821-ST-4
668560	Changed After	L821-9-20211021	L821-ALL	L821-ST-5
668561	Published	L821-10-20211021	L821-ALL	L821-ST-6
668562	Published	L821-11-20211021	L821-ALL	L821-ST-7

Route Detail | Row 1 - 1 of 1

Route ID	Publish Route	Resource Key	Territory	Name	Start Date	End Date	Driver Key	Driver First Name	Driver Last Name	OnBoardPoints
668563	Changed After	L821-12-20211021	L821-CT	L821-ST-8 (CT)	21-OCT-2021 06:00	21-OCT-2021 16:00	RODJ64	Jose	Rodriguez	11.77420

Stops

AssignSource	Type	Delivery Doc Num	Reference Doc	Company	City	CreatedDate	PGI Date	Stop No	Planned Stop No	Geocode	RoutePosition	PreferredResol	Status
Initial				L821	Channahon			0	0	0			Comp
Listener	Dropoff	JB4149736		DEBBIE YODER	CHICAGO	18-OCT-2021 03:08		1	2	1			Comp
Listener	Dropoff	JB4149710		DEBBIE YODER	CHICAGO	19-OCT-2021 15:22		2	1	1			Comp
Listener	Dropoff	JB4149709		DEBBIE YODER	CHICAGO	18-OCT-2021 03:08		3	3	1			Comp
Listener	Dropoff	JB4149724		DEBBIE YODER	CHICAGO	19-OCT-2021 15:22		4	4	1			Comp
Listener	Dropoff	300049712A	300049712	ERICA CARPENTER	CHICAGO	15-OCT-2021 13:58	7-OCT-20	5	5	2			EnRo
Listener	Dropoff	JB4020924		NAN SMITH	CHICAGO	15-OCT-2021 21:28		6	6	3			Pendi
Listener	Dropoff	300141640	300141640	MATHEW KIM	CHICAGO	14-OCT-2021 00:47	21-OCT-2	7	7	4			Pendi
Background Op	Dropoff	300184897	300184897	Erik Antons	CHICAGO	19-OCT-2021 18:10	21-OCT-2	8	8	5			Pendi
UI	Dropoff	JB4020770		IAN TALLETT	CHICAGO	19-OCT-2021 16:58		9	9	6			Pendi
Background Op	Dropoff	300221041	300221041	MENARDS 3092	CHICAGO	18-OCT-2021 17:46	21-OCT-2	10	10	7			Pendi
Background Op	Dropoff	JB4020771		ALLISON MARSH	CHICAGO	15-OCT-2021 15:13		11	11	8			Pendi
Final				L821	Channahon			12	12	9			Pendi

Unassigned Stops | Row 1 - 35 of 35

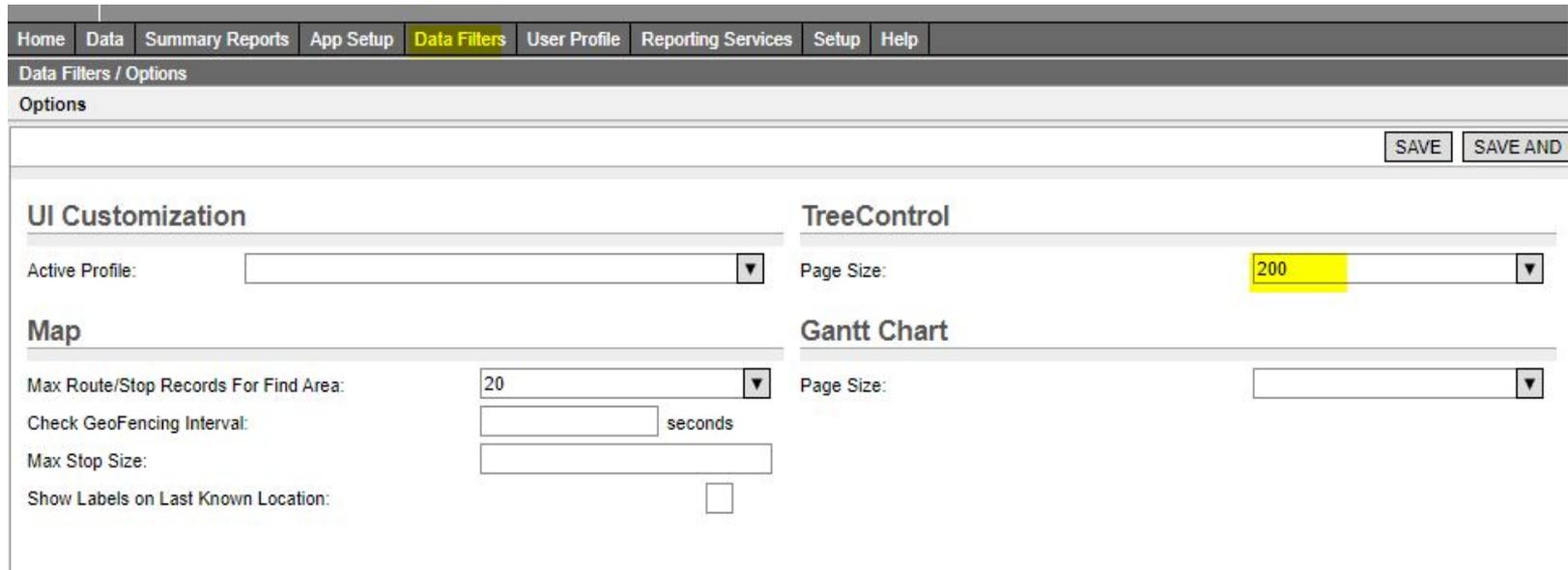
Reference Doc	CreatedDate	RoutePosition	PreferredResol	Type	AssignSource	Order C	Shuttle Se
299423324	1-SEP-2021 19:05			Dropoff	UI	5	
299427015	8-SEP-2021 13:09			Dropoff	UI	5	
614435052	9-SEP-2021 20:07			Pickup	UI	3	
299514368	7-SEP-2021 19:17			Dropoff	UI	1	
299456566	9-SEP-2021 18:40			Dropoff	UI	5	
299373389	30-AUG-2021 15:18			Dropoff	UI	1	
299769287	21-SEP-2021 18:00			Dropoff	UI	2	
614474127	24-SEP-2021 18:52			Pickup	UI	2	
299206210	30-AUG-2021 14:23			Dropoff	UI	1	
614462122	27-SEP-2021 13:42			Pickup	UI	5	

Map

Route Planner Format Standardization

Edit amount of deliveries shown on one screen

1. Hover over data filters and click on options.
2. Enter 200 in tree control field.
3. Click save and close.



Home Data Summary Reports App Setup **Data Filters** User Profile Reporting Services Setup Help

Data Filters / Options

Options

SAVE SAVE AND

UI Customization

Active Profile:

Map

Max Route/Stop Records For Find Area:

Check GeoFencing Interval: seconds

Max Stop Size:

Show Labels on Last Known Location:

TreeControl

Page Size:

Gantt Chart

Page Size:

Route Planner Format Standardization

Route Quadrant: Route Line Customization

1. Maximize the Routes quadrant and select Customize (Image 1)
2. Click on the wrench under Routes (Image 2)
3. Rearrange columns to the order in Image 3
 - a. To remove columns, click & drag from the Selected Columns to the Available Columns table on the left
 - b. To add columns, expand the Available Columns table and click & drag desired column to the table on the right
4. Save
5. Hit Done
6. Minimize the Routes quadrant

Note: If doing this set-up prior to going live, you may need to go into an active schedule in order to complete all of these steps.

Image 3

AVAILABLE COLUMNS	SELECTED COLUMNS
Columns	
+ Columns	Route ID - [:@LBRouteID]
	Name - [:@LBName]
	Start Date - [:@LBStartDate]
	End Date - [:@LBEndDate]
	FreezeInd - [:@LBFreezeInd]
	Points - [:@LBMeasure1]
	OnBoardPoints - [:@LBMaxOnBoardMeasure1]
	TruckKey - [:@LBTruckKey]
	Driver Key - [:@LBDriverKey]
	Last Reported Status - [:@LBLastReportedStatus]
	Driver First Name - [:@LBDriverFirstName]
	Driver Last Name - [:@LBDriverLastName]
	Alerts - [:@LBProjectedViolation]
	Requirements - [:@LBRequirements]
	Planned Distance - [:@LBPlannedDistance]
	Planned Time Driven - [:@LBPlannedTimeDriven]
	Planned Service Time - [:@LBPlannedServiceTime]
	Planned Elapsed Time - [:@LBPlannedElapsedTime]
	Resource Key - [:@LBResourceKey]

Image 1

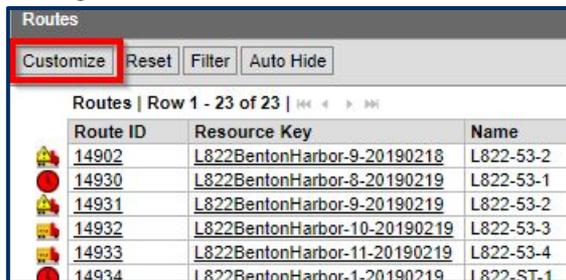
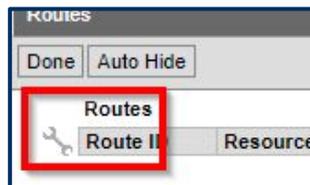


Image 2



Route Planner Format Standardization

Unassigned Quadrant: Unassigned Stops Line Customization

1. Maximize the Unassigned Stops quadrant and select Customize (Image 1)
2. Click on the wrench under Unassigned Stops (image 2)
3. Rearrange columns to the order in Image 3
 - a. To remove columns, click & drag from the Selected Columns to the Available Columns table on the left
 - b. To add columns, expand the Available Columns table and click & drag desired column to the table on the right
4. Save
5. Hit Done

Image 1



Image 2

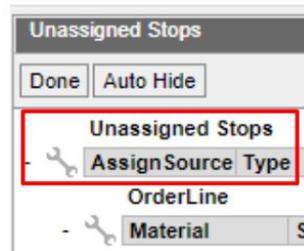


Image 3

SELECTED COLUMNS
AssignSource - [@LBAssignSource]
Type - [@LBType]
Delivery Doc Number - [@LBFWOrderUDFString1]
Reference Doc # - [@LBFWOrderUDFString6]
Company - [@LBCompany]
City - [@LBCity]
CreateDate - [@LBCreatedDate]
PGI Date - [@LBFWOrderUDFDateTime3]
RoutePosition - [@LBRoutePosition]
PreferredResource - [@LBPreferredResource]
LocationKey - [@LBLocationKey]
Points - [@LBMeasure1]
Order Channel - [@LBFWLocationUDFInteger2]
OrderKey - [@LBOrderKey]
Requirements - [@LBRequirements]
WindowEarliestTime - [@LBWindowEarliestTime]
Window Latest Time - [@LBWindowLatestTime]
Window Earliest Date - [@LBWindowEarliestDate]
WindowLatestDate - [@LBWindowLatestDate]
Target Date - [@LBFWOrderUDFDateTime2]
PreServiceDuration - [@LBPreServiceDuration]
Service Duration - [@LBServiceDuration]
Additional Delivery Comment - [@LBFWOrderUDFString4]

Route Planner Format Standardization

Unassigned Quadrant: OrderLine Level Customization

1. Maximize the Unassigned Stops Window quadrant and select Customize (Image 1)
2. Click on the wrench under OrderLine (image 2)
3. Rearrange columns to the order in Image 3
 - a. To remove columns, click & drag from the Selected Columns to the Available Columns table on the left
 - b. To add columns, expand the Available Columns table and click & drag desired column to the table on the right
4. Save
5. Hit Done
6. Minimize the Unassigned Stops window quadrant

Image 1

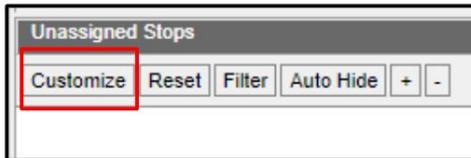


Image 2

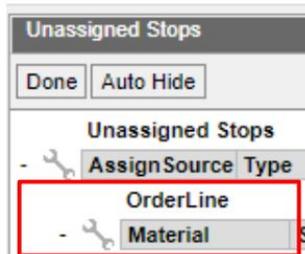


Image 3

SELECTED COLUMNS
Material - [@LBFWOrderLineUDFString6]
Serial Numbers < 46 - [@LBFWOrderLineUDFString1]
ProductName - [@LBProductName]
Quantity - [@LBQuantity]
PO Number - [@LBFWOrderLineUDFString2]
SAP Order Number - [@LBFWOrderLineUDFString3]
Points - [@LBMeasure1]
Weight - [@LBMeasure2]
Service Duration - [@LBServiceDuration]
Classification - [@LBFWOrderLineUDFString4]
ProductKey - [@LBProductKey]

Route Planner Format Standardization

Route Detail Quadrant: Route Detail Line Customization

1. Drag a route from the Routes quadrant to the Route Detail Window 1 quadrant
2. Maximize the Route Detail Window quadrant and select Customize (Image 1)
3. Click on the wrench under Route Detail (image 2)
4. Rearrange columns to the order in Image 3
 - a. To remove columns, click & drag from the Selected Columns to the Available Columns table on the left
 - b. To add columns, expand the Available Columns table and click & drag desired column to the table on the right
5. Save
6. Hit Done

Image 1

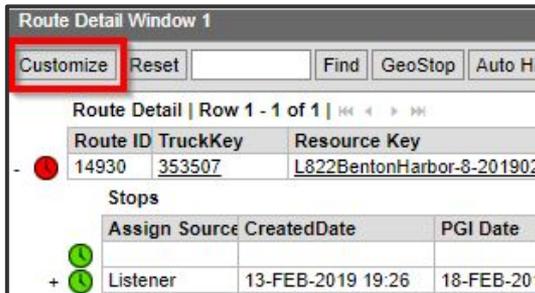


Image 2

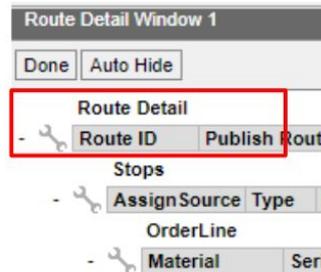


Image 3

AVAILABLE COLUMNS	SELECTED COLUMNS
Columns	
+ Columns	Route ID - [@LBRouteID]
	Publish Route - [@LBPublishRoute]
	Resource Key - [@LBResourceKey]
	Territory - [@LBTerritory]
	Name - [@LBName]
	Start Date - [@LBStartDate]
	End Date - [@LBEndDate]
	Driver Key - [@LBDriverKey]
	Driver First Name - [@LBDriverFirstName]
	Driver Last Name - [@LBDriverLastName]
	Points - [@LBMeasure1]
	OnBoardPoints - [@LBMaxOnBoardMeasure1]
	FreezeInd - [@LBFreezeInd]
	Alerts - [@LBProjectedViolation]
	Requirements - [@LBRequirements]
	Planned Elapsed Time - [@LBPlannedElapsedTime]
	StartTime - [@LBStartTime]
	EndTime - [@LBEndTime]

Route Planner Format Standardization

Route Detail Quadrant: Stop Line Customization

1. Drag a route from the Routes quadrant to the Route Detail Window 1 quadrant
2. Maximize the Route Detail Window quadrant and select Customize (Image 1)
3. Click on the wrench under Stops (image 2)
4. Rearrange columns to the order in Image 3
 - a. To remove columns, click & drag from the Selected Columns to the Available Columns table on the left
 - b. To add columns, expand the Available Columns table and click & drag desired column to the table on the right
5. Save
6. Hit Done

Image 1

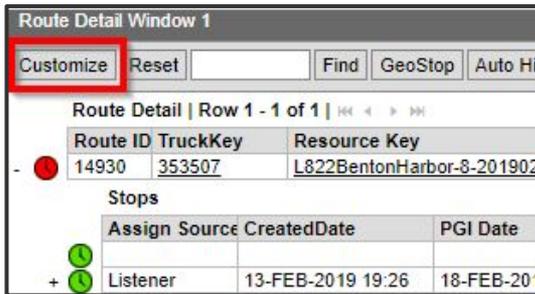


Image 2

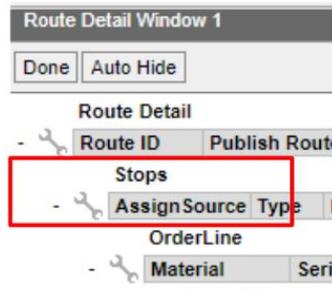


Image 3

SELECTED COLUMNS
AssignSource - [@LBAssignSource]
Type - [@LBType]
Delivery Doc Number - [@LBFWOrderUDFString1]
Reference Doc # - [@LBFWOrderUDFString6]
Company - [@LBCompany]
City - [@LBCity]
CreateDate - [@LBCreateDate]
PGI Date - [@LBFWOrderUDFDateTime3]
Stop No - [@LBStopNo]
Planned Stop No - [@LBPlannedStopNo]
Geocode Stop Number - [@LBGeoStopNo]
RoutePosition - [@LBRoutePosition]
PreferredResource - [@LBPreferredResource]
Status - [@LBStatus]
Alerts - [@LBProjectedViolation]
LocationKey - [@LBLocationKey]
Points - [@LBMeasure1]
Order Channel - [@LBFWLocationUDFInteger2]
OrderKey - [@LBOrderKey]
Requirements - [@LBRequirements]
Planned Arrived Date - [@LBPlannedArrivedDate]
Projected Arrived Date - [@LBProjArrivedDate]
ActualArrivedDate - [@LBActualArrivedDate]
Planned Departed Date - [@LBPlannedDepartedDate]
Projected Departed Date - [@LBProjDepartedDate]
Actual Departed Time - [@LBActualDepartedTime]
WindowEarliestTime - [@LBWindowEarliestTime]
Window Latest Time - [@LBWindowLatestTime]
Window Earliest Date - [@LBWindowEarliestDate]
WindowLatestDate - [@LBWindowLatestDate]
PreServiceDuration - [@LBPreServiceDuration]
Planned Service Time - [@LBPlannedServiceTime]
Actual Service Duration - [@LBActualServiceDuration]
Planned Time Driven - [@LBPlannedTimeDriven]
Actual Travel Time - [@LBActualTravelTime]
Planned Elapsed Time - [@LBPlannedElapsedTime]
Actual Total Time - [@LBActualTotalTime]
Projected Breaks - [@LBProjBreaks]
Projected Break Time - [@LBProjBreakTime]
Planned Distance - [@LBPlannedDistance]
Actual Distance - [@LBActualDistance]

Route Planner Format Standardization

Route Detail Quadrant: OrderLine Customization

1. Drag a route from the Routes quadrant to the Route Detail Window 1 quadrant
2. Maximize the Route Detail Window quadrant and select Customize (Image 1)
3. Click on the wrench under OrderLine (image 2)
4. Rearrange columns to the order in Image 3
 - a. To remove columns, click & drag from the Selected Columns to the Available Columns table on the left
 - b. To add columns, expand the Available Columns table and click & drag desired column to the table on the right
5. Save
6. Hit Done
7. Minimize the Route Detail quadrant

Image 3

SELECTED COLUMNS
Material - [@LBFWOrderLineUDFString6]
Serial Numbers < 46 - [@LBFWOrderLineUDFString1]
ProductName - [@LBProductName]
Quantity - [@LBQuantity]
PO Number - [@LBFWOrderLineUDFString2]
SAP Order Number - [@LBFWOrderLineUDFString3]
Points - [@LBMeasure1]
Weight - [@LBMeasure2]
Service Duration - [@LBServiceDuration]
Classification - [@LBFWOrderLineUDFString4]
StatusDesc - [@LBStatusDesc]

Image 1

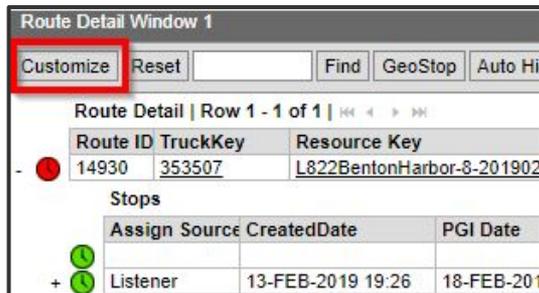


Image 2

